

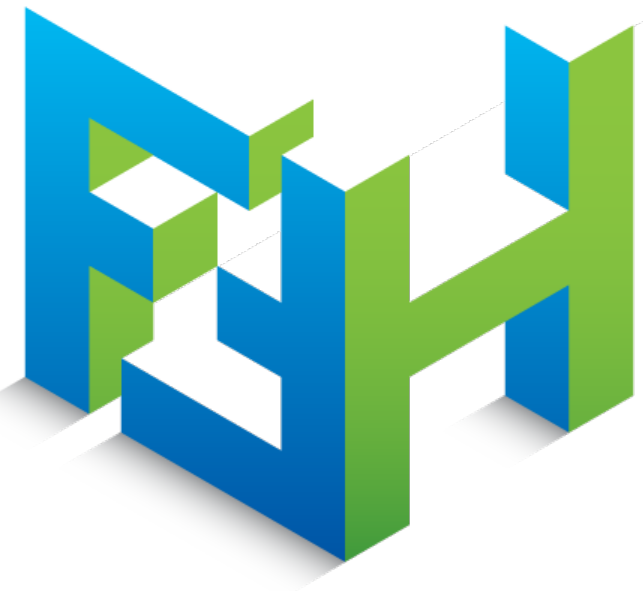
Fit for Health 2.0

Support to SMEs & Researchers in FP7 and Horizon 2020 health-oriented projects

Participation Rules and Funding Instruments in Horizon 2020

20.05.2015 | BUCHAREST

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www.fitforhealth.eu



Fit for Health is funded by
the European Commission



Content

1. Who can participate?
2. Under which conditions?
3. Which costs are reimbursed?
4. How to proceed?
5. What funding instruments are there?

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Eligible Organisations

Legal entities:

universities

research institutes

industry (incl. SME)

**management and technology transfer
organisations**

**others, e.g. agencies, associations,
patient organisations, etc.**

European Economic Interest Groups

Countries eligible to receive funding

treated
equally

28 EU Member States (MS)

Associated/candidate states (AS):

pay into Horizon 2020

IL, IS, NO, TR, AL, BA, MD, ME, MK, RS, FO, UA, (CH)

Joint Research Center (JRC)

Third Countries

High-income countries incl. BRIC and Mexico (+CH)

Only exceptionally or when mentioned in WP

International cooperation partner country – ICPC

third countries with low or medium income
(listed in Annex of WP)

Eligible for
funding
by EU



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Rules of Participation

In general:

3

at least 3 independent legal entities from
3 different EU Member States (MS)
or **associated states (AS)**

Exception:

1

- ERC, mobility programme
- SME instrument
- CSA
- Explicitly mentioned in work programme

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Reimbursement of Costs

direct eligible costs

personnel costs

material costs

travel costs

subcontracts

project specific costs

New VAT

open access costs

ineligible costs

customs duty

exchange rate loss

debts

costs in other projects

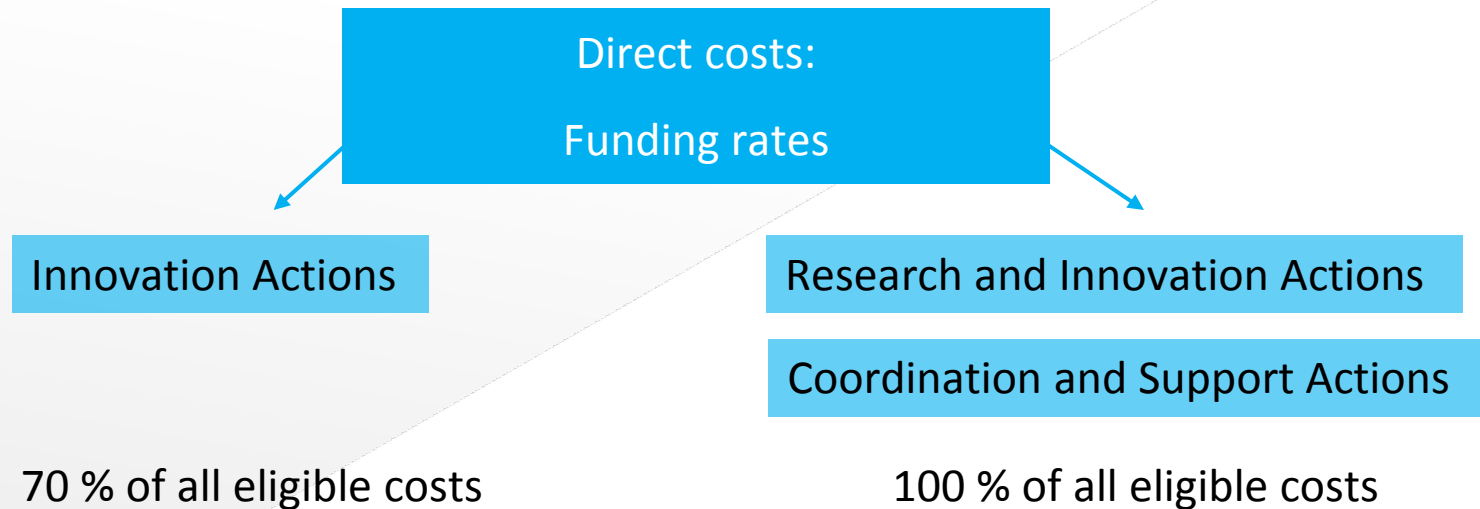
inappropriate costs

Reimbursement of Costs

Indirect costs

Lump sum of 25% of direct costs

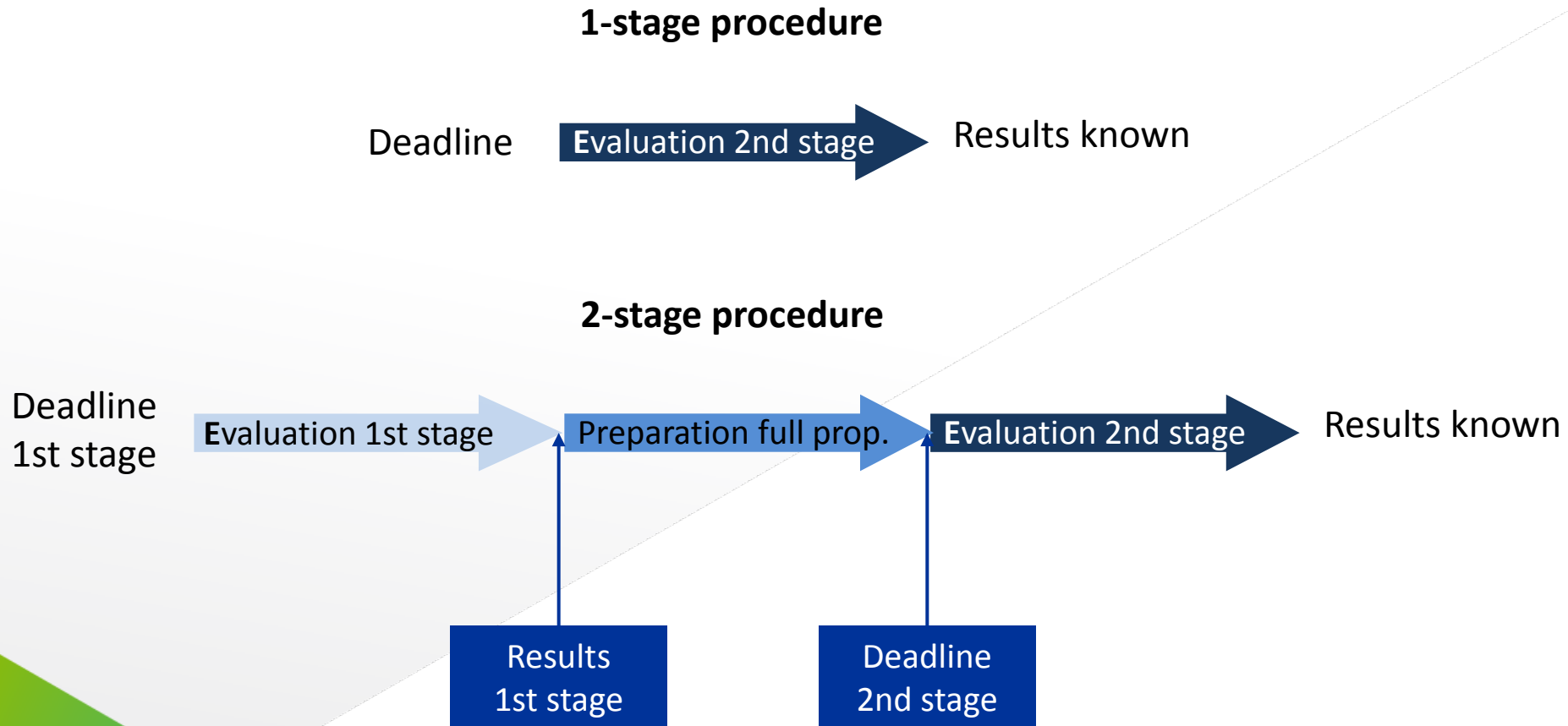
- no reimbursement based on real costs



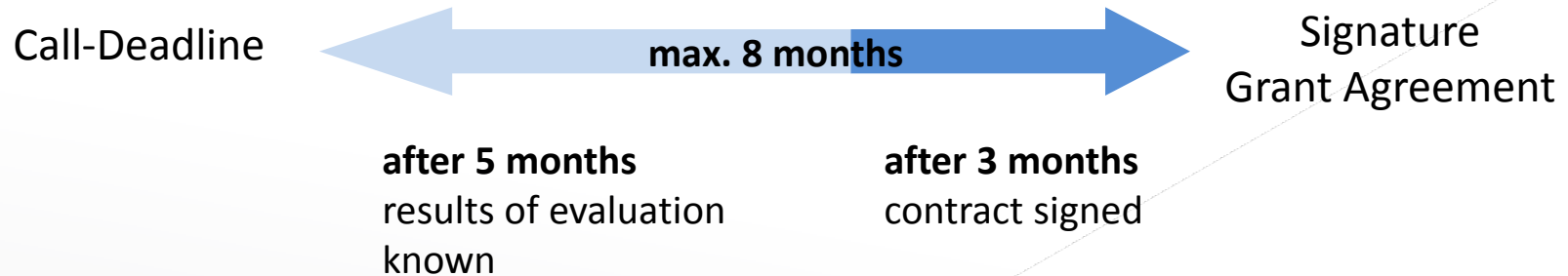
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Submission Procedure



Time-to-Grant



Note:

- longer time-to-grant is possible for ERC projects and in exceptional cases
- In two-stage process time-to-grant counted from stage two
- shorter TTG in Fast Track to Innovation

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Overview of Instruments

Type of Activity	Instrument	# Min. Partner	# Min. Country
Consortia	Research and Innovation Activities	3	3
	Innovation Activities (close-to-market)	3	3
	Fast Track to Innovation	3 (Max. 5)	3
	ERA-Net	3	3
	Procurement PCP/PPI	3	3
Individual	European Research Council (ERC)	1	1
	Marie-Skłodowska-Curie Activities (MSCA)	1	1
Potentially individual	Coordination and Support Actions (CSA)	1	1
	SME-Instrument	1	1
	Risk Finance	1	1
	Prize	1	1

Source: www.eubuero.de.

Instruments with SME-Participation

Type of Activity	Instrument	# Min. Partner	# Min. Country
Consortia	Research and Innovation Activities	3	3
	Innovation Activities (close-to-market)	3	3
	Fast Track to Innovation	3 (Max. 5)	3
	ERA-Net	3	3
	Procurement PCP/PPI	3	3
Individual	European Research Council (ERC)	1	1
	Marie-Skłodowska-Curie Activities (MSCA)	1	1
Potentially individual	Coordination and Support Actions (CSA)	1	1
	SME-Instrument	1	1
	Risk Finance	1	1
	Prize	1	1

Source: www.eubuero.de.

Instruments with SME-Participation

Research and Innovation Activities (RIA)

Reimbursement
125%

Target group	Partner config.	Location
Every R&I organisation	3 Partner from 3 Countries	LEIT, SC, FET



Reimbursement: 100% applicable costs and 25% flat rate for indirect costs

- Development **new knowledge**
- Test of **feasibility**
- Fundamental and applicable **research**, Technology **development** and **ist integration**,
- **Prototypes** at laboratory scale
- **Restricted demonstration** and **pilot activities** under real conditions (operative setting)

Instruments with SME-Participation

Innovation Activities (IA)

Reimbursement
85.7 - 125%

Target group	Partner config.	Location
Every R&I organisation	3 Partner from 3 Countries	LEIT, SC, FET



Reimbursement: 70% applicable costs and 25% flat rate for indirect costs. Exception for non-profit organisations (Unis): 100% applicable costs and 25% flat rate

- **Planing, schemes or templates** for new, modified or improved products, processes or services
- **Prototypes, demonstration and pilot** activities
- Projects on **market implementation** (first time in sector or Europa)
- Applied **validation of products** at big scale and **operative setting**

Instruments with SME-Participation

Coordination and Support Actions (CSA)

Reimbursement
Max. 125%

Target group	Partner config.	Location
R&I, consumers, policy makers...	Not defined	Everywhere in Horizon 2020

Bottom
up and
Top
down

Funding and reimbursement dependent on demand up to 100% and 25% flat rate for indirect costs. Mainly accompanying activities including:

- Standardisations
- Dissemination
- Networking
- Awareness-raising and communication
- Support activities
- Mutual learning
- Policy dialogue
- Small studies



Thank you!

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